



MOOIRIVIERTM

MEDIESE FONDSE • MEDICAL AID

Moorivier Mediese Fondse (Pty) Ltd

Reg No: 2018/417415/07

(Directors:

E Schoch & SC Van Staden)

Walter Sisulu Street No. 11, Potchefstroom, 2531

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Phone: (018) 294-8109

www.moorivermedies.co.za

BROKER APPOINTMENT

The client hereby appoints:

Moorivier Mediese Fondse Pty Ltd

Provider Name

Represented by:

S C van Staden ID 6704040001084

Advisor Name

as his, her or its broker agent and that such appointment is to remain in force until cancelled by the client or the provider in writing.

FINANCIAL SERVICES

The client hereby confirms that the provider is authorised to render financial services on his, her or its behalf.

Such authorisation includes any instruction to facilitate the buying, selling, termination or the replacement of any existing financial product or investment. It also includes any instruction to vary any term or condition applying to a financial product, the managing, administering, maintaining, or servicing of a financial product, and the submittal or processing of any claims associated with a financial product.

Product suppliers are requested to kindly give effect to any instructions communicated by the provider.

CLIENT INFORMATION

The provider acknowledges that while rendering financial services, it shall come into possession of information of a confidential nature. The provider shall not during the duration of this appointment, or any time, thereafter, use or disclose any client information except to the extent required by law or permitted by the client in writing.

This appointment authorises the provider to obtain any information from a third party to determine the client's financial situation, financial product experience and financial objectives. Such information may include, but is not limited to, any information relating to an investment in any financial product and/or any policy purchased by the client.

Product suppliers and Financial Services Providers are requested to kindly furnish the provider with all requested client information.

CLIENT DETAILS

	Client Name
	ID Number / Registration Number
	E-mail Address
	Contact Number
	Signature/Date

Moorivier Medies is accredited by the Council for Medical Schemes - ORG 3987

Moorivier Medies is an authorised Financial Services Provider - FSP 43939